



REDEFINING GE CAPITAL

GE Capital will be smaller and simpler, with businesses designed to drive industrial growth

FINANCING VERTICALS ALIGNED TO GE'S CORE INDUSTRIAL BUSINESSES



AVIATION SERVICES

- #1 GLOBAL COMMERCIAL AIRCRAFT LESSOR
- DEEP EXPERTISE: 40+ YEARS IN INDUSTRY



ENERGY FINANCIAL SERVICES

- PROVIDES CAPITAL SOLUTIONS TO THE ENERGY INDUSTRY
~250 POWER & WATER AND ENERGY INFRASTRUCTURE PROJECTS
- 35+ YEARS OF DEEP ENERGY DOMAIN EXPERTISE

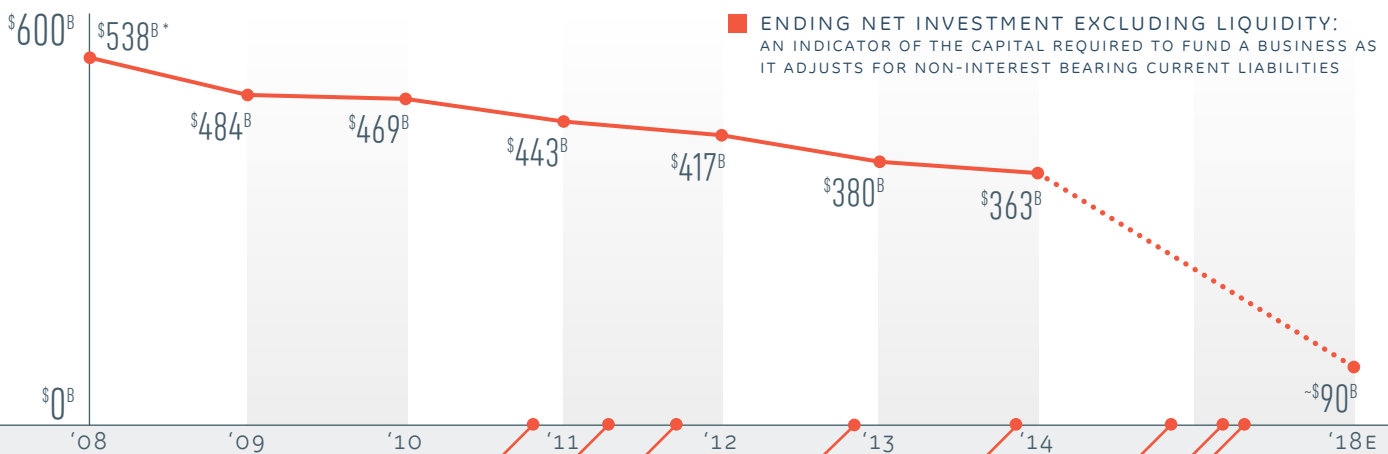


HEALTHCARE EQUIPMENT FINANCE

- PROVIDES FINANCING FOR MORE THAN 3,000 GE HEALTHCARE CUSTOMERS
- 45%+ OF EQUIPMENT FINANCING IS FOR GE HEALTHCARE CUSTOMERS

REPOSITIONING THE PORTFOLIO SINCE 2008

— REDUCING THE SIZE OF GE CAPITAL —



KEY DISPOSITIONS

- '10 4Q BAC | \$8.5B
- '11 1Q GARANTI | \$2.5B
- '11 3Q ANZ MORTGAGES | \$5.0B
- '12 4Q BUSINESS PROPERTIES | \$5.2B
- '13 4Q SWISS BANK | \$3.5B
- '14 4Q NORDICS | \$3.3B
- '15 MAR AUSTRALIA / NEW ZEALAND | \$6.3B **
- '15 APR REAL ESTATE | \$26B **

* INCLUDES DISCONTINUED OPERATIONS

** DENOTES TRANSACTION SIGNING DATE